

Standard integration PSA and Business Central®

The Best of Both Worlds



Easily integrate Unit4 PSA Suite with Microsoft Business Central

Most professional services firms have a professional services automation package for project operations and a separate ERP system for financial management. It makes sense to use best-of-breed software for both these functions.

Unit4 PSA Suite is popular because it's specially designed for the project management and timekeeping needs of professional services organizations. At the same time, Microsoft Business Central is widely used because it is part of the Dynamics365 family and works perfectly with the ubiquitous Microsoft Office.

The issue is that the two systems need to be integrated. Traditional systems integration can be time-consuming, expensive and leave you dependent on external consultants in the future. Now there's a new way of integrating these two systems to get maximum value out of both of them quickly.

Quickly increase project profitability

Unit4 and Dynamics Consultants UK have developed a new app that integrates Unit4 PSA Suite with Microsoft Dynamics365 Business Central. Based on Microsoft's own Business Connector for Sales, our app's a quick, standardized way of integrating these two systems.

Because we take a standardized approach to integration, professional services firms can start to maximize the return on their investments quickly. Although it's standardized, it can also easily be customized to align with your particular configurations of PSA Suite and Business Central.

Our integrator connects information on accounts, invoices, cash receipts or invoice payments, and project costs for work in progress. By integrating these systems in this way, your firm can quickly improve the accuracy and timeliness of your billing and increase the profitability of your projects.

**"Better insights using
Unit4 PSA software and
Microsoft technology
for our business"**

Steve Monger - Director of
Finance IMC Worldwide



See the integration
in action and click on
this link
[https://vimeo.
com/456467121](https://vimeo.com/456467121)

Maximize operational and financial benefits

The integration app maps PSA Suite and Business Central to each other and exchanges data between them in a standard format. Invoices generated in PSA Suite are automatically posted to the general ledger in Business Central. When project costs and payments are recorded in Business Central, they're also automatically updated back in PSA Suite.

By getting these two best-of-breed systems working in sync, your firm maximizes the benefits from both.

PSA Suite helps you:

- drive project profitability
- optimize resource management
- bill with precision, including for work in progress
- and win the right kind of business.

Business Central helps you:

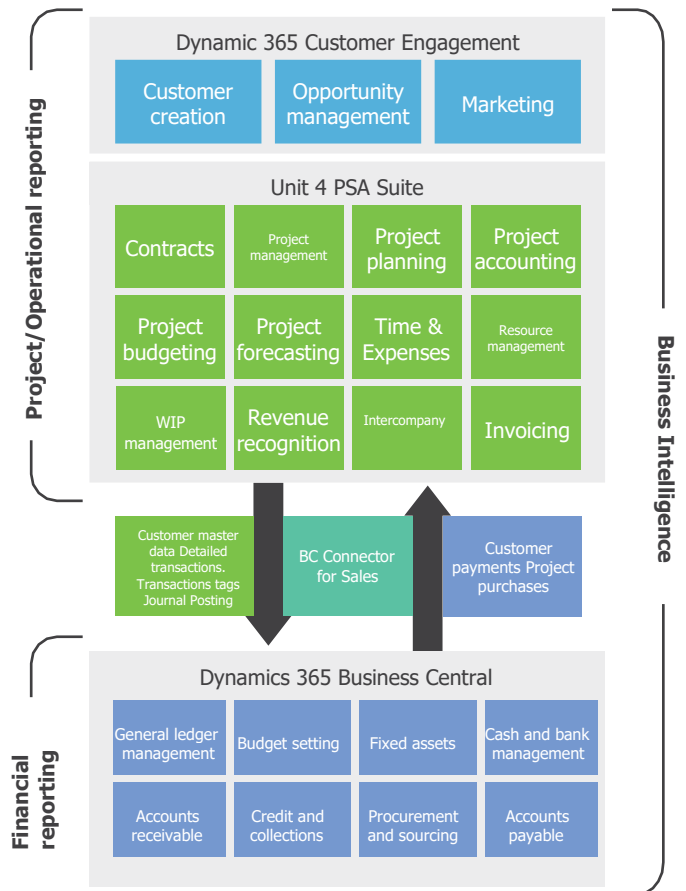
- increase financial visibility
- deliver projects on time and under budget
- chart financial performance in real time
- and improve forecast accuracy.

The PSA BC Integration App helps you:

- get these two best-of-breed systems working together
- release maximum business value quickly
- avoid lengthy and costly integration projects
- make future changes easily yourself without external consultants.

Future proof your enterprise technology

Our integration app for PSA Suite and Business Central makes your organization future proof and evergreen. Like the systems it's connecting, it's deployed in the cloud, so it's accessible anywhere and is automatically kept secure and up to date. This means that as Unit4 and Microsoft release updates to their software you stay connected to the latest version of both and our app ensures they can always talk to each other.



The Unit4 difference

- Unit4 specializes in people-centric industries.
- We have dedicated professional services practice staffed by specialists.
- We focus on the People Experience of our software, which increases engagement and productivity.
- You can easily configure our software yourself, so you're not dependent on expensive outside consultants when you need to change something.
- We follow industry-standard best practices and keep implementations short and simple, so you start getting value sooner.

Get the best of both worlds

This integration app is the quick and simple way to get more value from your PSA Suite and Business Central. Find out how by emailing us at psasales@unit4.com.